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SD Secretary of State

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June 5, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder, South Dakota
\$6,261,000 Clean Water Project Revenue Borrower Bond,
Series 2024 (CW-03)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Box Elder
\$6,261,000 Clean Water Project Revenue Borrower Bond (CW-03)
dated May 31, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

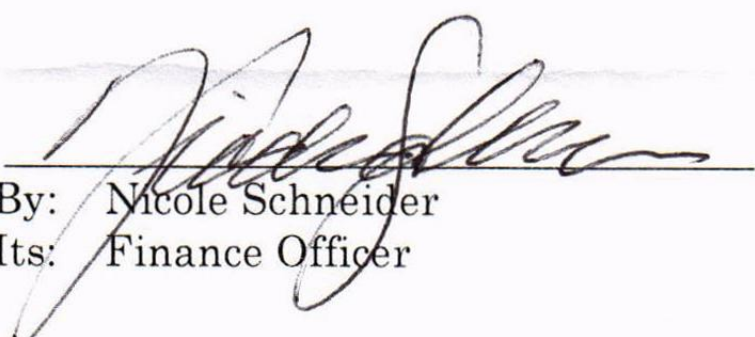
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder
2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-03).
3. Date of issue: May 31, 2024
4. Purpose of issue: Cheyenne Boulevard/Westgate/S. Box Elder Clean Water Projects
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$6,261,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-03) is true and correct on this 31st day of May 2024.


By: Nicole Schneider
Its: Finance Officer

\$6,261,000 City of Box Elder Clean Water Project Water Revenue Bonds, Series 2024 (CW-03) Dated May 31, 2024 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			\$259,244.53	\$259,244.53	\$259,244.53	
11/15/2026	\$38,988.31	1.8750	\$29,348.44	\$68,336.75		
02/15/2027	\$39,171.07	1.8750	\$29,165.68	\$68,336.75		
05/15/2027	\$39,354.69	1.8750	\$28,982.07	\$68,336.75		\$464,254.79
08/15/2027	\$39,539.16	1.8750	\$28,797.59	\$68,336.75	\$273,347.01	
11/15/2027	\$39,724.50	1.8750	\$28,612.25	\$68,336.75		
02/15/2028	\$39,910.71	1.8750	\$28,426.04	\$68,336.75		
05/15/2028	\$40,097.79	1.8750	\$28,238.96	\$68,336.75		\$273,347.01
08/15/2028	\$40,285.75	1.8750	\$28,051.00	\$68,336.75	\$273,347.01	
11/15/2028	\$40,474.59	1.8750	\$27,862.16	\$68,336.75		
02/15/2029	\$40,664.31	1.8750	\$27,672.44	\$68,336.75		
05/15/2029	\$40,854.93	1.8750	\$27,481.82	\$68,336.75		\$273,347.01
08/15/2029	\$41,046.44	1.8750	\$27,290.32	\$68,336.75	\$273,347.01	
11/15/2029	\$41,238.84	1.8750	\$27,097.91	\$68,336.75		
02/15/2030	\$41,432.15	1.8750	\$26,904.60	\$68,336.75		
05/15/2030	\$41,626.36	1.8750	\$26,710.39	\$68,336.75		\$273,347.01
08/15/2030	\$41,821.48	1.8750	\$26,515.27	\$68,336.75	\$273,347.01	
11/15/2030	\$42,017.52	1.8750	\$26,319.23	\$68,336.75		
02/15/2031	\$42,214.48	1.8750	\$26,122.27	\$68,336.75		
05/15/2031	\$42,412.36	1.8750	\$25,924.39	\$68,336.75		\$273,347.01
08/15/2031	\$42,611.17	1.8750	\$25,725.58	\$68,336.75	\$273,347.01	
11/15/2031	\$42,810.91	1.8750	\$25,525.84	\$68,336.75		
02/15/2032	\$43,011.58	1.8750	\$25,325.17	\$68,336.75		
05/15/2032	\$43,213.20	1.8750	\$25,123.55	\$68,336.75		\$273,347.01
08/15/2032	\$43,415.76	1.8750	\$24,920.99	\$68,336.75	\$273,347.01	
11/15/2032	\$43,619.27	1.8750	\$24,717.48	\$68,336.75		
02/15/2033	\$43,823.74	1.8750	\$24,513.01	\$68,336.75		
05/15/2033	\$44,029.16	1.8750	\$24,307.59	\$68,336.75		\$273,347.01
08/15/2033	\$44,235.55	1.8750	\$24,101.20	\$68,336.75	\$273,347.01	
11/15/2033	\$44,442.90	1.8750	\$23,893.85	\$68,336.75		
02/15/2034	\$44,651.23	1.8750	\$23,685.52	\$68,336.75		
05/15/2034	\$44,860.53	1.8750	\$23,476.22	\$68,336.75		\$273,347.01
08/15/2034	\$45,070.82	1.8750	\$23,265.94	\$68,336.75	\$273,347.01	
11/15/2034	\$45,282.09	1.8750	\$23,054.67	\$68,336.75		
02/15/2035	\$45,494.35	1.8750	\$22,842.41	\$68,336.75		
05/15/2035	\$45,707.60	1.8750	\$22,629.15	\$68,336.75		\$273,347.01
08/15/2035	\$45,921.86	1.8750	\$22,414.90	\$68,336.75	\$273,347.01	
11/15/2035	\$46,137.11	1.8750	\$22,199.64	\$68,336.75		
02/15/2036	\$46,353.38	1.8750	\$21,983.37	\$68,336.75		
05/15/2036	\$46,570.66	1.8750	\$21,766.09	\$68,336.75		\$273,347.01
08/15/2036	\$46,788.96	1.8750	\$21,547.79	\$68,336.75	\$273,347.01	
11/15/2036	\$47,008.29	1.8750	\$21,328.47	\$68,336.75		
02/15/2037	\$47,228.64	1.8750	\$21,108.11	\$68,336.75		
05/15/2037	\$47,450.02	1.8750	\$20,886.73	\$68,336.75		\$273,347.01
08/15/2037	\$47,672.44	1.8750	\$20,664.31	\$68,336.75	\$273,347.01	
11/15/2037	\$47,895.91	1.8750	\$20,440.84	\$68,336.75		
02/15/2038	\$48,120.42	1.8750	\$20,216.33	\$68,336.75		
05/15/2038	\$48,345.98	1.8750	\$19,990.77	\$68,336.75		\$273,347.01
08/15/2038	\$48,572.61	1.8750	\$19,764.15	\$68,336.75	\$273,347.01	
11/15/2038	\$48,800.29	1.8750	\$19,536.46	\$68,336.75		
02/15/2039	\$49,029.04	1.8750	\$19,307.71	\$68,336.75		
05/15/2039	\$49,258.87	1.8750	\$19,077.89	\$68,336.75		\$273,347.01
08/15/2039	\$49,489.77	1.8750	\$18,846.99	\$68,336.75	\$273,347.01	
11/15/2039	\$49,721.75	1.8750	\$18,615.00	\$68,336.75		
02/15/2040	\$49,954.82	1.8750	\$18,381.93	\$68,336.75		
05/15/2040	\$50,188.98	1.8750	\$18,147.77	\$68,336.75		\$273,347.01
08/15/2040	\$50,424.24	1.8750	\$17,912.51	\$68,336.75	\$273,347.01	
11/15/2040	\$50,660.61	1.8750	\$17,676.14	\$68,336.75		
02/15/2041	\$50,898.08	1.8750	\$17,438.67	\$68,336.75		
05/15/2041	\$51,136.66	1.8750	\$17,200.09	\$68,336.75		\$273,347.01
08/15/2041	\$51,376.37	1.8750	\$16,960.38	\$68,336.75	\$273,347.01	
11/15/2041	\$51,617.19	1.8750	\$16,719.56	\$68,336.75		
02/15/2042	\$51,859.15	1.8750	\$16,477.60	\$68,336.75		

05/15/2042	\$52,102.24	1.8750	\$16,234.51	\$68,336.75		\$273,347.01
08/15/2042	\$52,346.47	1.8750	\$15,990.28	\$68,336.75	\$273,347.01	
11/15/2042	\$52,591.84	1.8750	\$15,744.91	\$68,336.75		
02/15/2043	\$52,838.37	1.8750	\$15,498.38	\$68,336.75		
05/15/2043	\$53,086.05	1.8750	\$15,250.70	\$68,336.75		\$273,347.01
08/15/2043	\$53,334.89	1.8750	\$15,001.86	\$68,336.75	\$273,347.01	
11/15/2043	\$53,584.90	1.8750	\$14,751.86	\$68,336.75		
02/15/2044	\$53,836.07	1.8750	\$14,500.68	\$68,336.75		
05/15/2044	\$54,088.43	1.8750	\$14,248.32	\$68,336.75		\$273,347.01
08/15/2044	\$54,341.97	1.8750	\$13,994.78	\$68,336.75	\$273,347.01	
11/15/2044	\$54,596.70	1.8750	\$13,740.05	\$68,336.75		
02/15/2045	\$54,852.62	1.8750	\$13,484.13	\$68,336.75		
05/15/2045	\$55,109.74	1.8750	\$13,227.01	\$68,336.75		\$273,347.01
08/15/2045	\$55,368.07	1.8750	\$12,968.68	\$68,336.75	\$273,347.01	
11/15/2045	\$55,627.61	1.8750	\$12,709.14	\$68,336.75		
02/15/2046	\$55,888.36	1.8750	\$12,448.39	\$68,336.75		
05/15/2046	\$56,150.34	1.8750	\$12,186.41	\$68,336.75		\$273,347.01
08/15/2046	\$56,413.54	1.8750	\$11,923.21	\$68,336.75	\$273,347.01	
11/15/2046	\$56,677.98	1.8750	\$11,658.77	\$68,336.75		
02/15/2047	\$56,943.66	1.8750	\$11,393.09	\$68,336.75		
05/15/2047	\$57,210.58	1.8750	\$11,126.17	\$68,336.75		\$273,347.01
08/15/2047	\$57,478.76	1.8750	\$10,857.99	\$68,336.75	\$273,347.01	
11/15/2047	\$57,748.19	1.8750	\$10,588.56	\$68,336.75		
02/15/2048	\$58,018.88	1.8750	\$10,317.87	\$68,336.75		
05/15/2048	\$58,290.85	1.8750	\$10,045.90	\$68,336.75		\$273,347.01
08/15/2048	\$58,564.09	1.8750	\$9,772.67	\$68,336.75	\$273,347.01	
11/15/2048	\$58,838.60	1.8750	\$9,498.15	\$68,336.75		
02/15/2049	\$59,114.41	1.8750	\$9,222.34	\$68,336.75		
05/15/2049	\$59,391.51	1.8750	\$8,945.24	\$68,336.75		\$273,347.01
08/15/2049	\$59,669.91	1.8750	\$8,666.84	\$68,336.75	\$273,347.01	
11/15/2049	\$59,949.61	1.8750	\$8,387.14	\$68,336.75		
02/15/2050	\$60,230.62	1.8750	\$8,106.13	\$68,336.75		
05/15/2050	\$60,512.95	1.8750	\$7,823.80	\$68,336.75		\$273,347.01
08/15/2050	\$60,796.61	1.8750	\$7,540.14	\$68,336.75	\$273,347.01	
11/15/2050	\$61,081.59	1.8750	\$7,255.16	\$68,336.75		
02/15/2051	\$61,367.91	1.8750	\$6,968.84	\$68,336.75		
05/15/2051	\$61,655.58	1.8750	\$6,681.18	\$68,336.75		\$273,347.01
08/15/2051	\$61,944.59	1.8750	\$6,392.17	\$68,336.75	\$273,347.01	
11/15/2051	\$62,234.95	1.8750	\$6,101.80	\$68,336.75		
02/15/2052	\$62,526.68	1.8750	\$5,810.07	\$68,336.75		
05/15/2052	\$62,819.77	1.8750	\$5,516.98	\$68,336.75		\$273,347.01
08/15/2052	\$63,114.24	1.8750	\$5,222.51	\$68,336.75	\$273,347.01	
11/15/2052	\$63,410.09	1.8750	\$4,926.66	\$68,336.75		
02/15/2053	\$63,707.32	1.8750	\$4,629.43	\$68,336.75		
05/15/2053	\$64,005.95	1.8750	\$4,330.80	\$68,336.75		\$273,347.01
08/15/2053	\$64,305.98	1.8750	\$4,030.77	\$68,336.75	\$273,347.01	
11/15/2053	\$64,607.41	1.8750	\$3,729.34	\$68,336.75		
02/15/2054	\$64,910.26	1.8750	\$3,426.49	\$68,336.75		
05/15/2054	\$65,214.53	1.8750	\$3,122.23	\$68,336.75		\$273,347.01
08/15/2054	\$65,520.22	1.8750	\$2,816.53	\$68,336.75	\$273,347.01	
11/15/2054	\$65,827.35	1.8750	\$2,509.41	\$68,336.75		
02/15/2055	\$66,135.91	1.8750	\$2,200.84	\$68,336.75		
05/15/2055	\$66,445.92	1.8750	\$1,890.83	\$68,336.75		\$273,347.01
08/15/2055	\$66,757.39	1.8750	\$1,579.36	\$68,336.75	\$273,347.01	
11/15/2055	\$67,070.31	1.8750	\$1,266.44	\$68,336.75		
02/15/2056	\$67,384.71	1.8750	\$952.05	\$68,336.75		
05/15/2056	\$67,700.57	1.8750	\$636.18	\$68,336.75		\$273,347.01
08/15/2056	\$68,017.92	1.8750	\$318.83	\$68,336.75	\$273,347.01	\$68,336.75
	\$6,261,000.00		\$2,198,654.76	\$8,459,654.76	\$8,459,654.76	\$8,459,654.76